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If you have sold or transferred all of your Ordinary Shares in VVV Resources Limited, you should forward this document, together with the accompanying Form of Proxy, immediately to the stockbroker, bank or other agent through whom the sale or transfer was effected for delivery to the purchaser or transferee.

The distribution of this document in jurisdictions other than the United Kingdom may be restricted by law and therefore persons into whose possession this document comes should inform themselves about and observe such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. This document does not constitute an offer to issue or sell or a solicitation of any offer to subscribe for or buy ordinary shares in VVV Resources Limited.

VVV RESOURCES LIMITED

(Incorporated in the British Virgin Islands under the BVI Business Companies Act, 2004 (as amended) with registered number: 1960948)

Notice of Annual General Meeting

Notice of an Annual General Meeting to be held at 213 B Flat 4 Hitchin Road Luton Beds LU2 0EQ at 10:00 a.m. on 4 February 2022 is set out at the end of this document. Shareholders are requested to complete and return the enclosed Form of Proxy by post, by hand to 213 B Flat 4 Hitchin Road Luton Beds LU2 0EQ, as soon as possible, but in any event so as to arrive no later than 10:00 a.m. on 2 February 2022 or by email to info@vvvresources.co.uk

LETTER FROM THE NON-EXECUTIVE CHAIRMAN VVV RESOURCES LIMITED

(Incorporated and registered in the British Virgin Islands with registered number 1960948)

Directors:

David Francis Rigoll Non-Executive Chairman
Mahesh S/o Pulandaran Executive Director
Lester Kemp Non-Executive Director
Simon Philip Clarke Non-Executive Director

Registered Office
Vistra Corporate Services
Centre
Wickhams Cay II
Road Town
Tortola
VG1110
British Virgin Islands

To the Shareholders and, for information only, to the Option Holders

Dear Shareholder

1. Introduction

I am writing to you to explain the resolutions (“**Resolutions**”) to be proposed at this year’s Annual General Meeting (the “**AGM**”) to be held at 213 B Flat 4 Hitchin Road Luton Beds LU2 0EQ at 10:00 a.m. on 4 February 2022 and which are set out in the notice of AGM on page 4 of this document. You will find enclosed with this letter a copy of the Company’s Annual Report and Financial Statements for the year ended 31 December 2020.

2. Business of the AGM – Resolutions

Resolution 1 – *Receiving and adopting the Accounts*

This Resolution relates to the receiving and adopting of the audited accounts for the financial period ended 31 December 2020, together with the Report of the Directors and the Auditors Report.

Resolution 2 - *Allotment of New Shares*

To allow the Directors to issue a further 4,000,000 ordinary shares for a non-cash consideration, out of the right of pre-emption.

To allow the Directors to issue a further 4,500,000 ordinary shares for cash consideration, out of the right of pre-emption.

Resolutions 3 – *Auditors’ Appointment and Remuneration*

This Resolution relates to the appointment of Pointon Young as auditors of the Company and authorises the Directors to determine their remuneration.

Resolution 4 – *Re-appointment of Director*

The Board recommends the re-election of Mahesh s/o Pulandaran who was appointed as Executive Director and who is subject to re-election in accordance with the Company’s Articles. Mr Pulandaran, being eligible, offers himself for re-election as a Director of the Company.

3. Action to be taken by Shareholders

In light of recent developments concerning the Omicron variant of Covid, the Company is making changes to the format of its AGM, to be held at 10 a.m. on 4 February 2022.

In accordance with the UK Government's guidelines in response to the risks of the Omicron variant of COVID-19 (the "Plan B Announcement"), that people work from home wherever possible, shareholders are requested not to attend the AGM in person. The AGM will be held as a closed meeting. Shareholders are encouraged to vote by proxy. Instructions for voting by proxy are set out in the notes at the end of the notice of AGM and on the proxy card sent to shareholders.

Shareholders who wish to ask questions at the AGM will be able to raise their questions by email to info@vvresources.co.uk

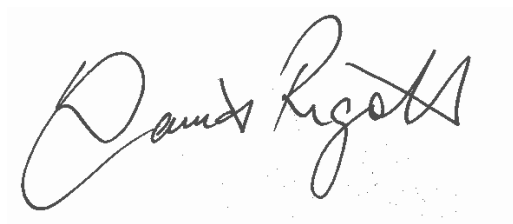
Arrangements will be made by the Company to satisfy the requirements of a quorum for the AGM so that it may proceed. We encourage Shareholders to appoint the Chairman as their proxy with their voting instructions rather than attend the General Meeting in person. However, the Company does value Shareholder participation and values the votes of Shareholders, so it would encourage all Shareholders to exercise their voting rights by appointing the Chairman of the AGM to be their proxy. Any proxy received appointing a person other than the Chairman of the AGM as the Shareholder's proxy will be deemed to have appointed the Chairman of the General Meeting as that Shareholder's proxy.

Shareholders will find enclosed with this letter a form of proxy for use at the AGM. The form of proxy should be completed and returned in accordance with the instructions printed on it so as to arrive to 213 B Flat 4 Hitchin Road Luton Beds LU2 0EQ as soon as possible and in any event not later than 10:00 p.m. on 2 February 2022, or by email to info@vvresources.co.uk

4. Board Recommendation

The Board considers that each of the Resolutions is in the best interest of the Company and they unanimously recommend to the shareholders that they should vote in favour of each of them as they intend to do so in respect of their own beneficial holdings of Ordinary Shares representing at the date of this letter approximately 0.09% of the issued Ordinary Shares of the Company.

Yours faithfully

A handwritten signature in black ink, reading "David Rigoll". The signature is written in a cursive style with a large, looped initial 'D' and 'R'. Below the signature, there is a faint, dotted rectangular area, likely a placeholder for a stamp or seal.

David Francis Rigoll

VVV RESOURCES LIMITED

(Incorporated in the British Virgin Islands under the BVI Business Companies Act, 2004 (as amended) with registered number: 1960948)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Annual General Meeting of the Shareholders of VVV Resources Limited (the “**Company**”) will be held at 10:00 a.m. on 4 February 2022 to consider and, if thought fit, pass resolutions 1 to 4, which will be proposed as ordinary resolutions.

RESOLUTIONS

1. Financial Report, Directors’ Report and Auditors’ Report

THAT the Financial Report in respect of the Company and its entities for the year ended 31 December 2020, together with the Directors’ Report in relation to that financial period and the Auditor’s Report in respect of the Financial Report be approved.

2. Allotment of New Shares

- (a) Allot for non-cash consideration for 4,000,000 new ordinary share of the Company, each of nil par value (“Ordinary Shares”), free from pre-emption under Section 46 of the Business Companies Act, 2004 (as amended), as the Directors determine provided that this authority shall, unless renewed, varied or revoked by the Company, expire on conclusion of the next annual general meeting of the Company (save that the Company may, before such expiry, make offer(s) or enter agreement(s) which would or might require Ordinary Shares to be allotted on a non pre-emptive basis after such expiry and the Directors may allot and issue Ordinary Shares in pursuance of such offers or agreements notwithstanding that the authority conferred by this resolution has expired).
- (b) allot for cash up to 4,500,000 new ordinary shares of the Company, free from pre-emption under Section 46 of the Business Companies Act, 2004 (as amended), provided that this authority shall, unless renewed, varied or revoked by the Company, expire on the conclusion of the next annual general meeting of the Company (save that the Company may, before such expiry, make offer(s) or enter agreement(s) which would or might require Ordinary Shares to be allotted on a non pre-emptive basis after such expiry and the Directors may allot and issue Ordinary Shares in pursuance of such offers or agreements notwithstanding that the authority conferred by this resolution has expired).

3. Appointment and Remuneration of Auditors

THAT Pointon Young be appointed as the auditors of the Company to hold office until the conclusion of the next annual general meeting at which accounts are laid before the Company and to authorise the Directors to determine the remuneration of the auditors of the Company.

4. Re-Election of a Director

To re-elect Mahesh s/o Pulandaran who is subject to re-election in accordance with the Company’s Articles. Mr Pulandaran, being eligible, offers himself for re-election as a Director of the Company.

Registered Office
Vistra Corporate Services Centre
Wickhams Cay II
Road Town
Tortola VG1110
British Virgin Islands

BY ORDER OF THE BOARD
David Francis Rigoll,
Non- Executive Chairman
13 January 2022

Notes:

1. A member of the Company entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him. A proxy need not be a member of the Company.
2. A Form of Proxy is enclosed with this Notice for use in connection with this business set out above. To be valid, Forms of Proxy and any power of attorney or other authority under which it is signed must be lodged with 213 B Flat 4 Hitchin Road Luton Beds LU2 0EQ by not later than 48 hours prior to the time fixed for the AGM or emailed to info@vvresources.co.uk
3. Completion and return of a Form of Proxy does not preclude a member from attending and voting at the AGM or at any adjournment thereof in person (if so entitled).
4. In the case of joint holders of Ordinary Shares, the signature of only one of the joint holders is required on the Form of Proxy but the vote of the first named on the register of members will be accepted to the exclusion of the other joint holders.
5. To be entitled to attend and vote at the AGM (and for the purpose of the determination by the Company of the votes they may cast), a member of the Company must be entered in the register of members of the Company at 10:00 a.m. on 2 February 2022.
6. As at the close of business on 13 January 2022, the Company's issued share capital comprised 2,200,003 shares of no par value. Each Ordinary Share carries the right to one vote at a general meeting of the Company, and therefore the total number of voting rights in the Company as at the time and date given above is 2,200,003.